

# Trinity United Church

Nothing in nature lives for itself.  
Rivers don't drink their own water.  
Trees don't eat their own fruit.  
The Sun doesn't shine for itself.  
A flower's fragrance is not for itself.

Living for each other is  
the rule of nature.



## 2022 Annual Report

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### **Trinity's "Why" Goal...**

To build an inviting community so that we can connect and engage meaningfully with God, ourselves, and others.

**Annual Congregational Meeting  
Trinity United Church  
Meeting held in-person and via Zoom Meeting platform  
March 12, 2023**

***Proposed Agenda***

**Land Acknowledgement & Opening Prayer**

**Enabling Motions**

**Acceptance of Minutes from March 6, 2022**

**Review and Acceptance of Annual Reports**

**Financial Report 2022**

**Budget 2023**

**Dedication of 2022 Memorial Gifts**

**New Business**

**Adjournment & Benediction**

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**Annual Congregational Meeting  
Trinity United Church, via Zoom Meeting Platform  
March 6, 2022**

**Attendance**

Julie Baker	Amy Chappellaz	Max Chappellaz	Cindy Curry
Pam Lotun	Kim Guy	Donna Mathews	Diana Aune
Tanis Essery	Sandra Falk	Dave Falk	Lesia Case
Elaine Verwey	Diane Stevenson	Alan Brown	Brenda Moorhouse
Jim Pehura	Jim Moorhouse	Craig Finnie	Terry Lee
Sylvia Lyall	Charlotte Jones	Bob Jones	Leith Saunders
Kelly Haapamaki	Waind MacDonald	Vyra MacDonald	Randy Owens
Jocelyn Baker	Denise Stairs	Tom Jones	Lloyd Baker
Steve Bergson	Joyce Bergson	Joyce Ross	Ferne Green

**Call to Order** – The meeting was called to order by Cindy Curry at 1:03 p.m.

**Land Acknowledgement & Opening Prayer** were offered.

Julie oriented those present to the zoom meeting procedures for speaking and voting.

**Enabling Motions**

- Motion Moved: Jocelyn Baker  
Seconded: Denise Stairs  
That we elect Tanis Essery as the recording secretary for this meeting. Carried.
- Motion: Moved: Kelly Haapamaki  
Seconded: Sylvia Lyall  
That the privilege of voting on all matters be extended to all adherents. Carried.
- Motion: Moved: Diana Aune  
Seconded: Randy Owens  
That the proposed agenda be accepted as circulated. Carried.

**Minutes**

- Motion: Moved: Diane Stevenson  
Seconded: Sylvia Lyall  
That the minutes of the annual meeting of February 21, 2021 be accepted as amended to include Denise Stairs in attendance. Carried.

**Review of Annual Reports** – Cindy reviewed the annual reports as printed and circulated and invited comments and questions.

- Motion: Moved: Kelly Haapamaki  
Seconded: Craig Finnie  
That the annual reports be accepted as printed and presented. Carried.

**Financial Report 2021** – Donna Matthews shared the financial statements for 2021 and explained the financial position of the church.

- Motion: Moved: Donna Matthews  
Seconded: Alan Brown  
That the financial statement for 2021 be approved as printed and presented. Carried.
- Motion: Moved: Donna Matthews  
Seconded: Randy Owens  
That we accept the review report from Santhusitha Vithanage. Carried.

### **Budget 2021**

Treasurer, Donna Matthews, presented a proposed budget for 2022.

- Motion: Moved: Donna Matthews  
Seconded: Jocelyn Baker  
That the Budget for 2022 be accepted as presented and that any changes to the budget through the year be approved by the Leadership Team, with input from the Finance Team and Ministry and Personnel. Carried.

**2021 Memorial Fund Gifts and In Memoriam gifts to other funds were gratefully acknowledged and dedicated to God's service.**

### **Appointing People to Leadership Positions**

- Motion: Moved: Donna Matthews  
Seconded: Diana Aune  
That we elect Pam Lotun as Leadership Team Chairperson, and Tanis Essery as secretary of the Leadership team and we re-elect Stephanie Verhoeven to the Leadership Team; further, that we elect Elaine Verwey to the Ministry and Personnel Committee, and re-elect Kim Guy and Sylvia Lyall to the M & P Committee. Carried.
- Motion: Moved: Diane Stevenson  
Seconded: Denise Stairs  
That the Leadership team be empowered to fill any vacancies on committees, teams and groups that exist or arise through 2022. Carried.

### **Review of the Living Faith Story Document**

- Motion: Moved: Jocelyn Baker  
Seconded: Diane Stevenson  
That Trinity's Living the Faith Story be approved as circulated / amended. Carried

**Installation of church leaders was led by Julie Baker.**

Pam Lotun assumed the chair and thanked Cindy Curry for her service.

**New Business** – No new business

### **Adjournment & Benediction**

- Motion to adjourn: Moved: Jocelyn Baker  
Seconded: Randy Owens. Carried.

The meeting was adjourned at 1:44 p.m.

## a. Worship and Music

### Worship

With the stronghold of the pandemic still very present at the start of last year, we followed through with our protocols set in place at the onset of the pandemic, but as we moved through the year we were able to ease some of the restrictions. We saw the return of coffee time, removed the ropes on the pews, adapted a method of serving communion (individual portions, not passed), saw the return of hymn books in the pews and again, created a printed announcement insert. We also transitioned to live music and adapted to both sanctuary and zoom sound needs. We have continued offering hand sanitizer and masks at all entrances, left the offering plates at the back without passing them through the pews and continue to offer virtual worship via zoom; it increases our accessibility, which is an important goal for us.



Due to the inclement weather, the joint Good Friday service with McKenzie United Church had to be cancelled. Instead Julie offered a low tech Zoom service, which had 33 households logged in. While there was still snow in the forecast, Easter Sunday worship was held in person and on zoom. Approximately 60 persons attended in person, with another 30 households on Zoom.

On June 19 we will formally celebrated confirmation with six of our youth at Trinity.

Joint Summer Services resumed with First Presbyterian and McKenzie United Church. The theme was "Looking for a Miracle" and we would explored biblical miracle stories and what relevance they may or may not have to our lives today. Only services hosted by Trinity were live-streamed via Zoom. McKenzie hosted the first three services in July, First Presbyterian the three services in the middle, and Trinity hosted August 14, 21 & 28.



For a variety of reasons, we were unable to offer an ecumenical offering of the Service of Remembrance & Hope. However, Julie prepared and pre-recorded a service that those who were grieving could access at a time that worked best for them. It is available through the Trinity website and YouTube page.

Julie did a lot of work on the Advent season services so the guest ministers coming in had something in place. Donna and Carol created décor for the Trinity building to suit the Advent theme: A Chorus before dawn: reflecting the sacred. Many birds and shiny things! There was a joint Christmas Eve service in the Trinity building (with zoom capability), led by McKenzie United and Trinity. No church services were offered on Christmas Day.

Our many thanks to Sylvia Lyall for lining up worship leaders throughout the year, right through and into 2023. Special thanks to Norman Collier, Wilma Shirriff, Sarah Bruer, Sandra Rex, Karen Tjaden, Lynne Sanderson and Ila Swain for their commitment to leading worship at Trinity.

Respectfully submitted,  
Jacquie Bennet

### **Music Ministry & the Senior Choir**

During the past few months our small but dedicated choir has provided music assistance to our congregation.

We enjoyed singing with the McKenzie Choir on Christmas Eve and hope to inspire more people to join our group.

As Julie is our musical director, we try to do our best without her leadership.

I think we sing and think of her.

Respectfully submitted,  
Brenda Moorhouse



### **Atmospherics/Décor**



For Lent and Easter in 2022, the theme was “It Takes All Kinds of Kinds – What is Your Part?”, which looked at how different parts of different things work together to become a whole part. Displays included Lego blocks, different kinds of puzzles, word puzzles and Scrabble tiles, crayons, marble runs and quilts. An enneagram was also featured in the choir loft and discussions encouraged each of us to reflect on our different parts and our behaviors/reactions that influence our lives.

For Advent and Christmas 2022, the theme was “A Chorus Before Dawn – Reflecting the Sacred”. Different birds were featured in the displays – Cardinal of Hope, Bluebird of Peace, Sparrow of Joy, Hen of Love and the Mourning Dove. We also featured a display of mirrors and silver and reflective ornaments were displays throughout the sanctuary.

Many thanks to Carol Zacharias for her vision and assistance in bringing the theme to life!

Respectfully submitted,  
Donna Matthews



### **b. Learning Together & Reaching Out**

#### **Sunday School**

Sunday School started back up in September. We purchased a new curriculum called "The Go Project", which uses a multi-age format so we only have one group right now. However, attendance has been low and we also struggle to find enough teachers to fill each week.

Respectfully submitted,  
Tanis Essery

### Library

Although the library is not being used much, it remains a valuable resource for the church. So it requires upkeep and placing of new resources. A person or persons who have an interest in the library would be welcome to learn the system and help in an ongoing capacity. Talk to Barbara Jones if you are interested.

Respectfully submitted,  
Barbara Jones



Leave your mark

### Games Night

We are assessing the feasibility of continuing our program. Due to Covid and staff changes in group homes, our attendance went down to only 6 or 7 who lived alone. However, an increased interest has brought attendance up to 20-24, including staff who also assist in the games. We have also replaced our two volunteers who left. The group homes are unable to attend if someone is sick, so this complicates matters, too. For the ones who live alone or with a foster parent, it seems to be very much a highlight for them to interact with us. We will continue to June and then assess the feasibility of continuing. We did receive \$500 for our program from the Manitoba 150 program.

Respectfully submitted,  
Ferne Green

### **c. Community and Caring**

#### Grief Team

The congregation at Trinity United is always considerate of others in their time of need and the Grief Team tries to help as much as they can when someone suffers bereavement. Our devoted volunteer visitors try to give comfort and support wherever it is required.

Thank you to those that offered to make calls and visit on our behalf we appreciate it so much. You do not need to attend meetings in order to help, just need to be willing to make a call or visit. We meet the first Thursday morning of the month; meetings are usually less than an hour in length.

Julie and her respectful insight are deeply missed at our meetings however with much help from Jacquie our team is continuing to do its work. Trinity United is a very caring congregation and we hope to provide comfort and support wherever we can. Please let us know if you can visit on behalf of Trinity and the grief team.

Respectfully submitted,  
Brenda Moorhouse, Carol McBurney, & Iris Yuill

#### House Groups

##### House Group A – February & December 2022

House Group A was responsible for the months of February and December. The covid climate still did not allow for us to organize any events other than our regular duties on Sunday mornings. Looking forward to the opportunity to do more in 2023.

Respectfully,  
Amy Chappellaz

Imagine if the sun refused to shine  
because the moon was **shinier**

if streams ceased to flow  
because the rivers were **flowier**

if snow didn't dare to fall  
because rain was **fallier**

if stars did not twinkle  
because planets were **twinklier**

what a world it would be if nature compared

if flowers didn't flower  
because their neighbours were **flowerier**

You, my friend, must stop that folly  
no one can be more you

you are **youier**

Donna Ashworth





**House Group B – March & June 2022**

Our group was scheduled to help out in March and June of 2022. We were back to in-person worship which required a limited number of volunteers to help out. It was a challenge to find people to fill the spots. I very much appreciated all the volunteers who were able to help out during both months including assistance from other groups and individuals when needed.

A special thank you to Julie and Jacquie and all the other people who work in the background for all their efforts in keeping the church going and making church services available to us either in person or via Zoom. We are very grateful to them for all they do!

Respectfully submitted,  
Sylvia Lyall

**House Group C – January & September 2022**

House group C has had a great year. We are very lucky to have some members that consistently volunteer for the same duties every month and many other helpers that are always willing to lend a hand. Thank you to everyone in my group for all your help

Respectfully submitted,  
Cassandra Pehura

**House Group D – April & October 2022**

It looks like we did April & October. We didn't have any special events - it was all just trying to carry on, carrying on.

Respectfully submitted,  
Brent Hoar & Lori Mackedenski

**House Group E – May & November 2022**

2022 saw longtime leader, Heather Brown, step down. The group thanks Heather for all her time and efforts to ensure each month ran smoothly and all roles were filled.

Luckily, we had the pleasure of Cindy Curry stepping in to coordinate the group for the month of May and I agreed to take on the role (beginning with November).

This past year saw some members step outside of their usual comfort zones and try some different roles, for which I am truly grateful.

I am looking forward to working with this supportive group in May and December of 2023.

Respectfully submitted,  
Denise Stairs



A bottle of water can be 50 cents at a supermarket.  
\$2 at the gym.  
\$3 at the movies.  
\$6 on a plane.  
Same water.  
Only thing that changed its value was the place...  
So the next time you feel your worth is nothing,  
maybe you're at the wrong place.



### **Caring Friends – Christmas Project**

For 2022 we decided again to send out rose bowls to connect with our members who are not able to attend church, shut-ins and those in nursing homes. Bob and I delivered 42 rose bowls in total. We enjoyed the short Covid-friendly visits with our members.

Respectfully submitted,  
Donna Matthews



### **Card Ministry**

There were 71 cards sent in 2022 to those grieving, ill, celebrating milestone birthdays, or those whom we felt a "thinking of you" card would brighten their day.

Jacque is truly a blessing in my being able to carry out my duties but if you know of someone who would benefit from a card please let the office know.

Respectfully submitted,  
Diana Aune

### **The Patience of Ordinary Things**

It is a kind of love, is it not?  
How the cup holds the tea,  
How the chair stands sturdy and foursquare,  
How the floor receives the bottoms of shoes  
Or toes. How soles of feet know  
Where they're supposed to be.  
I've been thinking about the patience  
Of ordinary things, how clothes  
Wait respectfully in closets  
And soap dries quietly in the dish,  
And towels drink the wet  
From the skin of the back.  
And the lovely repetition of stairs.  
And what is more generous than a window?

–Pat Schneider

## UCW

The UCW members were happy to be back to regular monthly meetings on the third Wednesday of the month. We meet at 9:30 a.m. in the church parlour. Some meetings we are pleased to have interesting guest speakers. Successful fundraisers such as soup and bun lunch, Chance to Grow Plant sale, and Dainties sale were held. We always appreciate the generous support of the congregation. We have not had many requests for catering funeral lunches this past year. All women of the congregation are welcome to attend any of our meetings.

Respectfully submitted,  
Carol Wiebe

### Trinity United Church UCW General Financial Report to December 31, 2022

Bank Balance January 01, 2022:	\$ 3,511.81
Bank Balance December 31, 2022:	\$ 5,094.25
<u>Income:</u>	
Donations Received	\$ 1,990.00
Catering	\$ 1,418.00
Kitchen Rentals	\$ 80.00
Produce Sale & Auction	\$ 125.00
Chance 2 Grow Petunia Sales	\$ 578.00
Soup & Bun Lunch	\$ 266.44
Dainties Sale	\$ 862.00
Cookie Sale	\$ 369.00
Stamp Sales	\$ 20.00
	<u>\$ 5,708.44</u>
<i>Bank Balance January 01, 2022</i>	<u>\$ 3,511.81</u>
	<u>\$ 9,220.25</u>
<u>Expenses:</u>	
To Trinity United Church	\$ 2,000.00
Mission & Service	\$ 1,000.00
Groceries	\$ 494.05
Flowers & Gifts	\$ 381.95
Kitchen Supplies	\$ -
Donation to Salvation Army	\$ 200.00
Donation to Portage Services for Seniors	\$ 50.00
	<u>\$ 4,126.00</u>
<i>Bank Balance at December 31, 2022</i>	<u>\$ 5,094.25</u>
	<u>\$ 9,220.25</u>
Balance at December 31, 2022	\$ 5,094.25
Verna Blight's Donations (net)	\$ 2,468.54
Balance less Verna Blight's Donations	<u>\$ 2,625.71</u>

#### **UCW Purpose**

To unite women of the congregation for the total mission of the church and to provide a medium through which they may express their loyalty and devotion to Jesus Christ in Christian witness, study, fellowship and service.



**TRINITY UNITED CHURCH  
STATISTICAL INFORMATION – 2022**

Number of Households under Pastoral Care (Member & Adherent)	459
Number of Child Baptisms	4
Number of Marriages	0
Number of Funerals and Memorial Services Conducted	9
Members Received Through Transfer	0
Members Received Through Confirmation of Faith	0
Members Received Through Adult Baptism	0
Members Removed by Transfer	2
Members Removed by Death	6
Total Confirmed Membership Resident & Non-Resident (December 31, 2022)	373

***Gifts in Memory – 2022***

Trinity United Church administers a Memorial Fund. Through this fund, gifts can be made to the church in memory of friends and loved ones. Other donations are also received to honour and give thanks for particular people & ministries. During 2022 gifts were given to Trinity & the United Church of Canada in memory of:

Gordon Hoar	Anne Rutherford	Marg & Wally Pehura	Bert Bazin
Ellen Keele	Auna Brown	Don Chimney	Steve Cheverie
Norma Lamoureux	Lloyd Green	Jean Finnie	Bernice Stephans
Lisa Power	Janny & Jake Kok	Gordon Fraser	Lloyd & Cheryl Green

A gift was also made in honour of Julie, and in memory of Mabel Brown, a gift to UCW.

**d. Broader Church**

**Prairie to Pine Regional Report 2022**

The annual meeting of Prairie to Pine was held virtually on May 6 & 7, 2022. Attending were Trinity representatives Julie Baker, Brenda Brand and Lesia Case. Brenda Brand wrote a summary of proceedings for Leadership Team members.



The 2023 annual meeting is scheduled for June 1 - 4, 2023.

Respectfully submitted,  
Lesia Case

**M&S Profile 2022**

Congratulations! Together we raised **\$32,950** (includes \$1,000 from UCW) for the general work of the Mission and Service fund in Canada and around the world, and **\$10,180** was designated to World Development and Relief for a total of **\$42,130**. In addition to this, we raised **\$4,860** for special appeals called "Supra Gifts" (includes \$3,225 from Cannas for Ukraine).

Contribution Range	Number of Contributors	Annual Gift
0-100	21	\$1,062 (includes loose)
101-300	19	\$ 3,630
301-500	8	\$ 3,300
501-750	4	\$ 2,404
751-2501+	*10	\$22,554
	62	\$32,950

*\*UCW donation appears as one contributor.*

**e. People Resources**

**M and P**

2022 was the most challenging for me as my role as Chair! Actually, the most challenging in any capacity I have ever had while serving Trinity. I will be forever grateful to Sandra, Elaine, Sylvia, Jim, and Mary Lou for their wisdom, guidance, and support as we navigated some uncharted territory!

Trinity is very lucky to have the dedicated personnel that we have!

Respectfully submitted,  
Kim Guy

Keep my anger from becoming meanness.  
Keep my sorrow from collapsing into self-pity.  
Keep my heart soft enough to keep breaking.  
Keep my anger turned towards justice, not cruelty.  
Remind me that all of this, every bit of it, is for love.  
Keep me fiercely kind.  
- *Laura Jean Truman*



### **Structure Support Team 2022**

2022 saw a new role added to the House Group tasks. The Building Host's main responsibility is unlocking and locking up the church.

While there has been some hesitancy for volunteers to try out this new role, the M&P Committee stepped up once again, agreeing to fill any gaps in this coverage.

At the request of the Leadership Committee, the Structure Support Team attempted to create a Worship Support Group. Unfortunately, the Worship Support Group didn't come together and Julie fell ill. With the (now) unpredictable nature of Sunday worship, it is more important than ever to create a Worship Support Group.

Originally intended to give Julie that sounding board she lost with Beth's departure, the Worship Support Group is now required to provide a level of continuity and consistency while Trinity has a variety of worship leaders coming in from week to week.

On behalf of the Structure Support Team, I extend thanks to all House Group Leaders, members, and other volunteers for the time and talents they contributed this past year in building and supporting our church family.

Respectfully submitted,  
Denise Stairs

### **Trinity Search Team 2022**

Our journey to search for a part-time minister began in September 2022. A Community of Faith Profile team was assembled with Alan Brown, Pam Lotun, Sylvia Lyall and Donna Matthews. We completed our COF Profile training online at Trinity. From that point we contacted McKenzie, MacGregor and Oakville United Churches to see if anyone was interested in partnering with us. MacGregor United Church said they would be interested so we changed our goal to a full-time minister being shared by both locations. Starting in November, we held meetings with the MacGregor Search team and worked out the details for the position profile and the shared ministry agreement, with the assistance of our Region rep, Elizabeth Brown.

Trinity's required documents – Financial Viability, Community of Faith Profile, Position Profile and Shared Ministry Agreement – were approved by the Leadership Team on December 15, 2022. The Search Committee members were named – Alan Brown, Diane Stevenson, Donna Matthews – and a congregational meeting was set for January 15, 2023. On January 7, 2023, the Search committees from Trinity and MacGregor United Churches attended the Search Committee training hosted on Zoom.

On January 15, 2023, the Trinity congregational meeting was held in the sanctuary and on Zoom, and the documents and Search Committee members were approved, with the Financial Viability report being updated prior to submission to the Region for approval.

From this point, the documents will be sent to the Prairie to Pine Region for approval at their next meeting in February 2023. Once they are approved, they will be posted on ChurchHub and the online portion of the process will start. A meeting has been scheduled at Trinity with the MacGregor Search team to set up the parameters for interviews and hiring processes.

Respectfully submitted,  
Donna Matthews



## OUR PEOPLE RESOURCES - WHO'S DOING WHAT

We have two committees which are required by The Manual of The United Church of Canada: The Ministry and Personnel Committee, and the Board of Trustees. The Manual also indicates that the UCW is entitled to be represented on all committees, however, at this time {per UCW decision February 2002} the UCW sends representation only to the Leadership Team, at their discretion. Other teams and groups are listed with proposed membership for the coming year.

\* (*bold italics signify a new term beginning in 2022*)

### BOARD OF TRUSTEES

(*have already been elected without term limit*)

Bev Bachalo, Dave Falk, Larry Muirhead, Hans Stasiuk, Terry Lee

**Chair Vacant**

Outgoing chair Kim Guy, effective date February 08, 2023

### MINISTRY PERSONNEL COMMITTEE

(2 year term, renewable to a maximum 6 years)

Chair	Kim Guy	2024	Final Term
ADP Contact	<b>Jim Pehura</b>	<b>2025</b>	<b>Final Term</b>
Members	Sylvia Lyall	2024	Final Term
	<b>Sandra Falk</b>	<b>2025</b>	<b>Second Term</b>
	<b>Mary Lou McHenry</b>	<b>2025</b>	<b>Second Term</b>
	Elaine Verwey	2024	First Term
	<b>Vacant</b>	<b>2025</b>	<b>First Term</b>

### REPRESENTATIVES TO REGION 5 - PRAIRIE TO PINE

(no term limit; at this time Trinity is entitled to four representatives)

Lesia Case, Brenda Brand (*member at large for Trinity – not on the Leadership Team*)

**Vacant, Vacant**

### LEADERSHIP TEAM

(The term of the chair person is 4 years: 1 year as chair elect, 2 years as chair, and 1 year as past chair.

Other Leadership team positions have 3 year terms, renewable once.)

Past Chair – N/A

Chair – Pam Lotun (year 2)

**Chair Elect –**

Secretary – Tanis Essery (year 2)

**Treasurer – Donna Matthews (year 4)**

M and P Liaison – Kim Guy

UCW Rep – Representative(s) to be chosen by the UCW

Prairie to Pine Regional Rep – Lesia Case, **Vacant, Vacant**

Members - Alan Brown (Year 6), Denise Stairs (Year 6),  
Stephanie Verhoeven (Year 5) **Diane Routledge (Year 4)**

## TEAMS

(teams do not have particular term limits – members may be volunteered for or recruited at any time)

- Structure Support Team  
Sandy Bazin, Robin Young, Denise Stairs, Kelly Haapamaki, Brent Hoar, Cassandra Pehura
- Sunday School  
Tanis Essery, Donna Matthews
- Property  
Coordinator – currently rotating property coordinators have been recruited  
For 2023 - Mitchell Omichinski, Leith Saunders, Waind MacDonald, Bob Mulvey
- Stewardship  
Randy Owens, Diane Stevenson, Jim Moorhouse, Larry Muirhead
- Ministry Profile / Search Team  
Donna Matthews, Alan Brown, Diane Stevenson

## HOUSE GROUPS

At this time, 5 house groups serve in rotation to meet the ongoing volunteer needs to support weekly services, as well as support/encourage community building, outreach and fun(d)raising opportunities. Throughout the pandemic, the duties have mostly been restricted to Sunday morning support. For 2023-2024, leadership for the groups is as follows. Please note that everyone in the Trinity family is encouraged to join a house group.

House Group A – Leaders Amy Chappellaz, Patti Brown & Hans Stasiuk (March & June)

House Group B – Leader Sylvia Lyall (April & November)

House Group C – Leader Cassandra Pehura (February & September)

House Group D – Leaders Lori Mackedenski and Brent Hoar (January & October)

House Group E Leader – Denise Stairs (May & December)

## INTEREST GROUPS

Most interest groups function according to level of interest, and the hope is that recruitment is done by groups themselves as necessary. The Leadership Team tries to be aware of as many of these groups as possible, and supports them as required. Due to the pandemic, many interest groups are inactive or on hiatus. Listed below are interest groups that are confirmed for 2023/2024, but others may emerge or return.

- Grief Team – Coordinators Brenda Moorhouse, Iris Yuill, Carol McBurney
- Investment Advisory Group – Donna Matthews, Dave Falk, Larry Muirhead, Greg Cochrane
- TriniTidings – Coordinator Jacquie Bennet
- Card Ministry – Diana Aune
- Library – Barb Jones
- Atmospherics/Décor – Carol Zacharias, Donna Matthews
- Soup Kitchen – Trinity Friday Coordinator Linda Muirhead
- Flowers/Flower Beds – Mitchell Omichinski

“People of character do the right thing, not because they think it will change the world, but because they refuse to be changed by the world”.

- Michael Josephson



## f. Material Resources

### Trustees

At our meeting in June, the Trustees agreed to the quote from Ellwood-McCrorie for the surface repair of the front steps leading into the church. As far as we are aware, we have not received any other leads or estimates. Jacquie was asked to schedule the repair with Ellwood-McRorie.



In November we met with PUNS reps Tricia Stangl and Lori Carpenter, to learn about what had happened throughout the year and discuss future plans. The storage renovations (made possible with a grant of \$25 000 from the Portage Community Foundation) were completed. They are hoping to host a bit of an “open house” for church members to let people see the dramatic change created by making the walkway.

In response to the COVID pandemic, the nursery school has put their attention into air quality and circulation using HEPA filters and measuring the air quality. The HVAC system is serviced every 3 months and they have continued to encourage the wearing of masks by everyone.

The roster of participants is full, currently, with a large complement of their families being newcomers to Canada from countries around the world. RONA and Armwood Windows have agreed to donate a new window so that a third window can be added to the “hello-goodbye” hallway windows. The nursery school will look after installation.

Some spots have recently appeared in ceiling tiles in the bathroom, indicating that there may be a leak of some kind above the ceiling. Trinity will take responsibility for any repairs required, but welcome the nursery school’s help in finding people who can assess and fix the situation.

The Trustees also gave their approval to the nursery school’s request for a carpet runner options to quiet the noise in the back stairwell. The nursery school will follow up and make a plan.

Homeless or at risk of homelessness have sometimes spent time in the church parking lot and adjoining vacant lot when weather has allowed. They are worried about general safety and discarded needles. With the common desire from the church and the nursery school to maintain respect and care for all people, it is a challenge with no obvious solution. Currently, PCRC has been our best resource through the Reaching Home Program and Ask Auntie.

Dawn Froese, Big Brothers/Big Sisters, reported that since the pandemic, activity has rebounded, and teens have emerged in droves to volunteer as mentors! They are making matches in MacGregor, Gladstone and Portage and are happy with the level of engagement.

They were happy with the current arrangement with Trinity. They made the following requests for permission to apply for grants for storage of food donations (a freezer) that might assist their programs, improving the aesthetics of their entry way by installing a privacy fence to obstruct the view of the large HVAC system near their doorway, and investigate a possible art project to paint hopscotch or another art installation on the entry pavement to involve their clients and make the entry way more visible and welcoming. The trustees were glad to approve these projects.



## **Rental Rates**

After some discussion about inflation, costs, and the desire to maintain a good relationship with our current renters, it was decided that the most prudent course of action for 2023 was to raise rents by approximately 3% to cover a 'cost of living' and to manage our response to inflation, with the hopes of avoiding a large jump.

## **Vandalism and Insurance**

Jacquie reported to the trustees that in the past year there has been a small wave of vandalism and theft to the church over a few incidents. In some cases, repairs and replacements have been made; some things are waiting repair, and other things have not been replaced, due to the cost and uncertainty of whether the investment is important at this time. Among the noted damage:

the keypad and call buttons to the south elevator were damaged to the tune of \$1,851.74, the north door was damaged in an attempted break in. That door has been ordered but has not yet been fixed.

The south and west sides of the building were tagged with graffiti over the summer, about \$80, plus stolen items, a Square Terminal, \$400, and headset, \$1200. Trustees decided that given rising insurance costs, deductibles that we will follow up to see what we can learn and whether we should consult with any of the volunteer experts in the congregation.

Respectfully submitted by Larry Muirhead, on behalf of our Trustees Kim Guy, Dave Falk, Terry Lee, Bev Bachalo, and Dr. Hans Stasiuk and our advisor, Julie Baker.

## ***Trinity Gardening Report 2022***

The gardening year began with a campaign called Canna Lilies for Ukraine. Canna rhizomes collected from the Trinity gardens in 2021 and wintered over, were established in pots early April. With their sale during May and June we able to collect just over \$3,000 for charities addressing the tragedy in Ukraine. This coming spring a similar campaign is planned.

The gardening year for 2022 began in earnest with a rake up of garden beds along the east and south church walls and amendment of the east bed with peat moss. Adding peat has been done last few years to enrich the soil with organic matter and it helps with moisture retention during the hotter months. May was challenging again this year with wind warnings every week of the month. This resulted in replanting up to three times in some spots on the east side. In the end however, May ended with the front of the church planted with a mix of geraniums, marigolds, and petunias, with a backdrop of canna lilies and front border of dusty miller.

Again this year, there were petunia baskets mounted on poles at the front steps with red, pink, violet and white colours. Also a potted mandevilla (rocktrumpet) was placed at the head of the south railing of the staircase. As a side note, the mandevilla and a few of the geraniums and dusty miller plants were moved to the mall for a winter display. Check out the flowering hibiscus, banana tree, and other plants along with a tropical soundscape at this same display on the center platform of the mall.



The south facing garden areas are for the most part perennials planted over the years and May gave us this year a handsome display of tulips. After the tulips had run their bloom cycle, canna lilies were planted along the east church wall. These provided a sharp backdrop of light green and purple tinged dark green foliage during the months of July and August along with flower spikes of ruby/orange colour. The mix of perennials gave a rich contrast of colour and texture throughout the summer. This included the variegated dogwood, yellow mini hostas, ruby flowering hollyhock, pink flowering rosebush, white/green leaf hostas, yellow and pink lilies, Sistine cherry shrub, dark purple foliage of barberry, and our famous silvery blue Russian sage.

The clematis planted two years ago on the south wall, are slowly taking hold, but the one at the front of the church on the north east corner behind the large hostas, had to be replaced. The planter on this same church corner, was a challenge all year with wind gusts, and needed some replanting. Unfortunately, some plant theft made it even more challenging, but we did have a display of some geraniums, strawberry, dusty miller, and canna lily.

During the summer a friend donated some plants from his garden, which I planted along the north wall of the church. These included a row of irises, a delphinium, and a hostas along the gymnasium wall. We will see how these take. In the late fall I planted some tulip bulbs at the front at the south east corner and in front of the kitchen wall.

The only hardscape tackled this year was a hard border along the front gardens. Hopefully this will tidy up the sidewalk edge and stop soil bleeding onto the sidewalk. Some plans for next year include lilies that bloom later in the season, installing some sort of anchor for the front climbing vine, and perhaps wild flower plots.

Respectfully submitted,  
Mitchell Omichinski

### **Property**

Throughout 2022, our church building was well maintained, both within the building, as well as on the church grounds, with thanks to our property team Otto Mutcher, Leith Saunders, Waind MacDonald, Mitchell Omichinski, Matt Morais and Rob Rintoul.

Some of the activities, projects and upgrades included installing a 60W LED light on the west side of the building to address safety issues, adding loft storage on the stage to allow the nursery school easy access to their toys and supplies, and mounting snap frames on the exterior Tupper Street side of the church building to provide information about what is going on at Trinity. An exterior north door (off of BMO parking lot) was ordered late fall, and will be installed early spring.

Repairs during the year included fixing the rotting wood and window casing on the south side (Nursery School's entrance) and replacing the office entrance key panel due to wear & tear. Repairs to due vandalism included the north side electric panel, as well as the exterior south side lift, which had extensive damage done to the key panel.

Ongoing general maintenance included plumbing & septic issues in both washrooms, lighting throughout the church and boiler and lift maintenance. Annual maintenance and inspection/servicing schedules on the boiler, both east and south lifts and emergency lighting were followed and found to be without issue.



Thank you to everyone who steps in to help keep our church as beautiful as it is.

Respectfully submitted,  
Jacquie Bennet

### Stewardship

The Stewardship Team consisting of Julie Baker, Jim Moorhouse, Diane Stevenson, Larry Muirhead and Randy Owens. We meet on a minimum quarterly basis to discuss strategy around stewardship. A major task of our group is to assist with the development of an annual stewardship campaign theme.

This year's campaign theme was a focus on the concept of life **balance**. Of course we are always concerned with our bottom line & 'balance' in terms of Trinity's financial health, but we wanted to expand our strategy planning beyond this meaning of balance in hopes to invite reflection on how the church could possibly offer wisdom and support to people as they navigate keeping the balance in their own lives on a daily bases - finding ways to both give and receive; to serve and be served; to care for physical health, emotional health, and spiritual health; to love our neighbours and ourselves.

We set a call to action to challenge members to focus on their personal balance on a daily basis through effective and meaningful messages delivered by Julie and our team of worship leaders and through communications sent directly to the congregation.

We are very encouraged and thankful for the continuous involvement of our congregation in terms of the generous donation of volunteer hours, talents, and monetary funds.

Respectfully submitted,  
The Stewardship Team

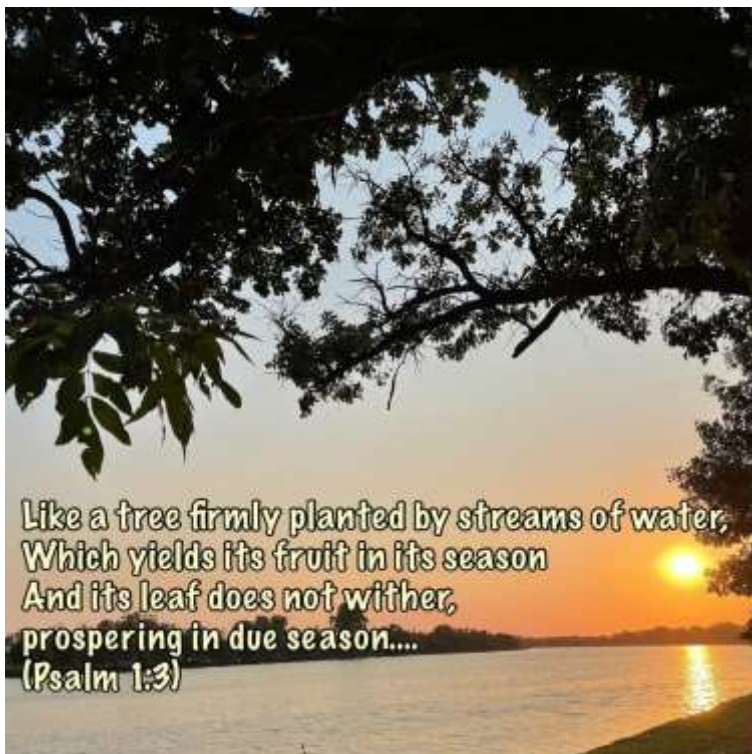
### Investment Committee Report

As reported in the 2021 Investment Committee Report, the team and members of the Leadership Team met in January 2022 to review our investment performance and plan for the 2022 calendar year. We voted to move \$130,000 from the Unspecified Bequest Fund and \$20,000 from the Val Garlick Fund to our Investment Account, thinking our excess funds would earn a better return there than sitting in a low-interest bank account.

During 2022, the investments globally had a rough year, with unrest between Russia and Ukraine as one of the major factors affecting the market. Our opening balance of \$702,006 dropped as low as \$601,390 at September 30, but rallied back up to \$636,682 by December 31, for a total net drop of \$65,324 for 2022.

We would like to thank the congregation for their hard work in 2022 to keep Trinity United Church an important party of people's lives and thank you for the faith you have put in our team to make decisions on behalf of the congregation.

Respectfully submitted,  
Donna Matthews  
On behalf of the Trinity Investment Team



## Resident Profile of Giving 2022 (Operating)

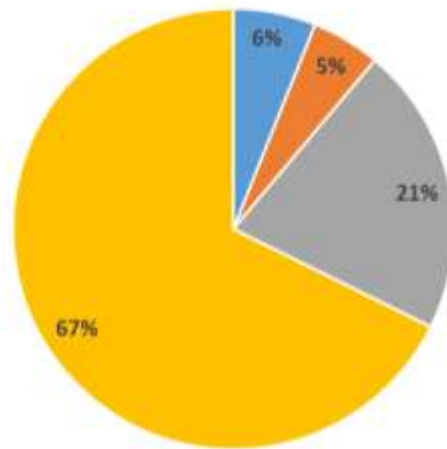
	Contribution Range	Number of Contributors	Annual Gift
\$	0-100	15	\$2,125 (includes loose)
\$	101-200	15	\$ 2,146
\$	201-300	20	\$ 5,407
\$	301-400	12	\$ 4,410
\$	401-500	18	\$ 8,615
\$	501-750	21	\$12,575
\$	751-1000	22	\$19,720
\$	1001-1500	26	\$36,229
\$	1501-2500	*16	\$33,805
\$	2501+	12	\$55,462
		169	\$180,494

\*UCW donation appears as one contributor.

## Non-Resident Gifts to All Funds 2022

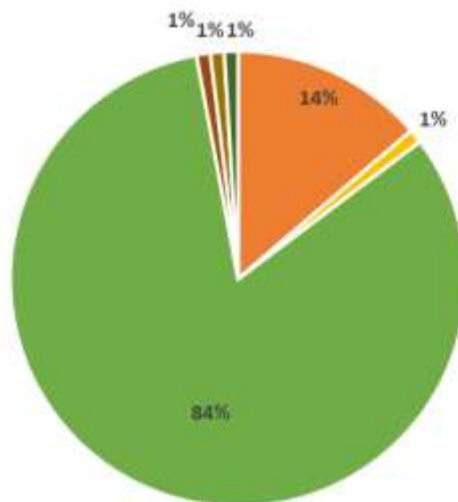
Number of Contributors	Annual Gift	Amount Contributed
10	\$ 0 - 300	\$ 1,542
3	\$ 301 - 1,000	\$ 3,300
13	Totals	\$ 4,842

## Revenue 2022



- Broader Church 6%
- Office 5%
- Sustaining our Building 21%
- People 67%

## Expense 2022



- Rentals 14%
- Special Events 1%
- Donations 84%
- Other 1%
- Honouraria 1%
- UCW 1%

## 2022 Financial Report & 2023 Budget

	Actual 2020	Actual 2021	Budget 2022	Actual to Dec 31-22	Budget 2023
<b>INCOME</b>					
<b>OFFERINGS</b>					
Envelopes	\$ 87,862.47	\$ 70,031.18		\$ 79,085.90	
PAR	\$ 91,317.30	\$ 98,548.44		\$ 96,175.00	
Loose	\$ 634.25	\$ 571.20		\$ 1,032.00	
Sunday School	\$ 53.00	\$ 48.00		\$ 48.00	
UCC Shares	\$ 12,451.14	\$ 16,482.37		\$ 11,230.08	
	<b>\$ 192,318.16</b>	<b>\$ 185,681.19</b>	<b>\$ 182,000.00</b>	<b>\$ 187,570.98</b>	<b>\$ 190,000.00</b>
<b>UCW</b>	<b>\$ 2,200.00</b>	<b>\$ 5,000.00</b>	<b>\$ 1,000.00</b>	<b>\$ 2,000.00</b>	<b>\$ 1,000.00</b>
<b>RENTALS</b>					
BBBS/ Ukrainian Nursery School	\$ 23,150.00	\$ 23,100.00	\$ 24,000.00	\$ 24,000.00	\$ 24,720.00
Parking	\$ 987.50	\$ 1,175.00	\$ 900.00	\$ 1,125.00	\$ 1,200.00
Rentals	\$ 3,900.00	\$ 3,960.00	\$ 3,500.00	\$ 5,160.00	\$ 5,000.00
	<b>\$ 28,037.50</b>	<b>\$ 28,235.00</b>	<b>\$ 28,400.00</b>	<b>\$ 30,285.00</b>	<b>\$ 30,920.00</b>
<b>HONOURARIA</b>	<b>\$ 3,150.00</b>	<b>\$ 4,330.00</b>	<b>\$ 4,250.00</b>	<b>\$ 1,950.00</b>	<b>\$ 2,000.00</b>
<b>SPECIAL EVENTS</b>					
Breakfast at Trinity	\$ 97.97	\$ -		\$ -	
Build Your Own Sandwich	\$ -	\$ -		\$ -	
Pancake Lunch	\$ -	\$ -		\$ -	
Children's Christmas Market				\$ -	
Annual Meeting Lunch	\$ 338.05	\$ -		\$ -	
Sunday School Windup	\$ -	\$ -		\$ -	
Trinity Treasures	\$ -	\$ -		\$ -	
Advent Brunch	\$ -	\$ -		\$ -	
Christmas Ornaments	\$ -	\$ -		\$ -	
Julie's Teachings	\$ -	\$ 100.00		\$ -	
Manitoba Air Show 2018	\$ -	\$ -		\$ -	
Mexican Lunch	\$ -	\$ -		\$ -	
Mabel's Labels	\$ 56.25	\$ -		\$ -	
Scott Woods Show	\$ -	\$ -		\$ -	
Thirty-One House Group Fundraiser	\$ -	\$ -		\$ -	
	<b>\$ 492.27</b>	<b>\$ 100.00</b>	<b>\$ 800.00</b>	<b>\$ -</b>	<b>\$ 600.00</b>
<b>INTEREST</b>	<b>\$ 1,849.96</b>	<b>\$ 1,470.80</b>	<b>\$ 1,500.00</b>	<b>\$ 1,352.46</b>	<b>\$ 1,200.00</b>
<b>GST Rebate</b>	<b>\$ 950.89</b>	<b>\$ 403.73</b>	<b>\$ 1,500.00</b>	<b>\$ 854.68</b>	<b>\$ 1,200.00</b>
<b>Manitoba Bridge Grant Program</b>	<b>\$ 5,000.00</b>	<b>\$ 15,000.00</b>	<b>\$ -</b>	<b>\$ -</b>	
<b>Temporary Wage Subsidy for Employers</b>	<b>\$ 3,951.24</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	
<b>Canadian Emergency Wage Subsidy</b>	<b>\$ 15,101.96</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	
Transfer from Investing in Our Future Fund		\$ 24,996.00	\$ -	\$ -	
<b>Miscellaneous Income</b>			<b>\$ -</b>	<b>\$ -</b>	
<b>TOTAL Operating Income</b>	<b>\$ 253,051.98</b>	<b>\$ 265,216.72</b>	<b>\$ 219,450.00</b>	<b>\$ 224,013.12</b>	<b>\$ 226,920.00</b>
<b>EXPENSES</b>					
<b>PERSONNEL</b>					
Wages	\$ 144,586.54	\$ 115,404.82	\$ 155,588.85	\$ 119,420.48	\$ 147,528.90
1 full time minister					
1 20 hr/wk Order of Ministry (half year)					
1 40 hr/wk administrator					
1 17/hr wk caretaker					
Restorative Care				\$ (10,109.91)	
EI, CPP	\$ 8,714.62	\$ 7,419.27	\$ 9,421.42	\$ 8,870.43	\$ 9,450.00
UCC Benefits	\$ 22,553.60	\$ 19,804.78	\$ 28,520.70	\$ 20,898.66	\$ 30,173.00
Workers Compensation	\$ 111.24	\$ 134.20	\$ 150.00	\$ 87.94	\$ 125.00
Relief Caretaking	\$ 100.00	\$ 40.00	\$ 500.00	\$ 40.00	\$ 100.00
Continuing Education	\$ 641.26	\$ 150.00	\$ 1,493.00	\$ 677.55	\$ 1,541.00
ADP Payroll Services	\$ 903.79	\$ 932.02	\$ 800.00	\$ 830.06	\$ 900.00
Honouraria- Music Staff	\$ 700.50	\$ -	\$ 2,500.00	\$ 163.89	\$ 250.00
Honouraria- Zoom Operation		\$ 2,676.87	\$ 2,900.00	\$ 2,342.76	\$ 2,731.20
Travel	\$ -	\$ -	\$ 200.00	\$ -	\$ 200.00
M&P Miscellaneous	\$ 50.00	\$ 104.27	\$ 200.00	\$ 141.98	\$ 200.00
Pulpit Supply		\$ 1,989.00	\$ 2,500.00	\$ 5,871.32	\$ 11,088.00
Search Committee Expenses		\$ -	\$ 1,500.00	\$ -	\$ 10,500.00
Criminal Checks		\$ -	\$ 35.00	\$ -	\$ 35.00
	<b>\$ 178,361.55</b>	<b>\$ 148,655.23</b>	<b>\$ 206,308.97</b>	<b>\$ 149,235.16</b>	<b>\$ 214,822.10</b>
<b>UNITED CHURCH OF CANADA</b>	<b>\$ 13,246.00</b>	<b>\$ 14,187.00</b>	<b>\$ 12,624.00</b>	<b>\$ 12,624.00</b>	<b>\$ 15,650.00</b>
<b>OFFICE</b>					
Copier	\$ 687.61	\$ 605.35	\$ 1,200.00	\$ 806.89	\$ 900.00
Postage	\$ 1,389.98	\$ 1,497.11	\$ 1,500.00	\$ 1,472.00	\$ 1,700.00
Computer/Printer - Equip & Repair	\$ 317.86	\$ 229.87	\$ 800.00	\$ 1,060.97	\$ 1,200.00
Office Supplies	\$ 600.49	\$ 1,331.66	\$ 1,000.00	\$ 657.80	\$ 800.00
Kitchen Supplies	\$ 112.35	\$ 24.87	\$ 400.00	\$ 129.20	\$ 200.00
Subscriptions/Memberships	\$ 51.90	\$ 209.90	\$ 275.00	\$ 143.06	\$ 275.00
Telephone/Fax	\$ 2,238.54	\$ 2,706.96	\$ 3,100.00	\$ 2,702.83	\$ 2,800.00
Internet/Website	\$ 1,365.00	\$ 1,268.65	\$ 1,315.00	\$ 1,236.60	\$ 1,315.00
Interest & Bank Service Charges	\$ 29.00	\$ 110.06	\$ 100.00	\$ 41.25	\$ 100.00
Accounting Costs	\$ 637.75	\$ 727.50	\$ 650.00	\$ 940.00	\$ 1,000.00
GST Paid	\$ 1,830.80	\$ 1,413.02	\$ 2,000.00	\$ 2,951.08	\$ 2,000.00
	<b>\$ 9,261.28</b>	<b>\$ 10,124.95</b>	<b>\$ 12,340.00</b>	<b>\$ 12,141.68</b>	<b>\$ 12,290.00</b>

2022 Financial Report & 2023 Budget					
	Actual 2020	Actual 2021	Budget 2022	Actual to Dec 31-22	Budget 2023
<b>PROGRAM SUPPLIES</b>					
Broadview	\$ 170.24	\$ 125.00	\$ 125.00	\$ 76.19	\$ 100.00
Sunday Worship	\$ 99.26	\$ 394.95	\$ 500.00	\$ 188.12	\$ 500.00
Copyrights	\$ 432.50	\$ 485.00	\$ 500.00	\$ 485.00	\$ 500.00
Advertising	\$ 936.00	\$ 306.00	\$ 100.00	\$ -	\$ 25.00
PAR/ Envelope Expense	\$ 650.28	\$ 690.83	\$ 625.00	\$ 754.05	\$ 500.00
Regional Meeting Registrations	\$ -	\$ -	\$ 750.00	\$ -	\$ 800.00
	<b>\$ 2,288.28</b>	<b>\$ 2,001.78</b>	<b>\$ 2,600.00</b>	<b>\$ 1,503.36</b>	<b>\$ 2,425.00</b>
<b>INTEREST GROUPS</b>					
Sunday School Curriculum	\$ 549.58	\$ 359.11	\$ 750.00	\$ 577.12	\$ 500.00
Sunday School Supplies	\$ -	\$ 59.21	\$ 50.00	\$ -	\$ 50.00
Library	\$ -	\$ -	\$ 100.00	\$ 24.95	\$ 50.00
Affirming Group (moved to membership)	\$ 147.00	\$ -	\$ -	\$ -	\$ -
Choir - Senior	\$ -	\$ -	\$ 50.00	\$ -	\$ 50.00
Junior	\$ -	\$ -	\$ 50.00	\$ -	\$ 50.00
Pastoral Care	\$ 175.98	\$ 135.64	\$ 200.00	\$ 86.21	\$ 125.00
Caring Friends	\$ -	\$ 329.00	\$ 325.00	\$ 326.18	\$ 325.00
Atmospherics/Décor	\$ 37.79	\$ 48.38	\$ 100.00	\$ 153.90	\$ 100.00
Study Group	\$ 94.93	\$ -	\$ 50.00	\$ -	\$ 50.00
Inspiration	\$ -	\$ 29.96	\$ 100.00	\$ 200.00	\$ 100.00
	<b>\$ 1,005.28</b>	<b>\$ 961.30</b>	<b>\$ 1,775.00</b>	<b>\$ 1,368.36</b>	<b>\$ 1,400.00</b>
<b>PROPERTY COMMITTEE</b>					
Gas	\$ 8,213.81	\$ 9,244.81	\$ 8,500.00	\$ 14,550.96	\$ 15,000.00
Hydro	\$ 4,133.05	\$ 4,430.44	\$ 5,200.00	\$ 4,980.90	\$ 5,200.00
Insurance	\$ 6,225.01	\$ 7,888.00	\$ 8,000.00	\$ 7,449.56	\$ 9,800.00
Snow Clearing	\$ 880.54	\$ 909.29	\$ 1,200.00	\$ 1,638.75	\$ 1,200.00
Repairs & Maintenance	\$ 8,245.09	\$ 4,008.26	\$ 9,000.00	\$ 11,012.07	\$ 10,000.00
Lift Maintenance	\$ -	\$ 878.85	\$ 2,000.00	\$ 3,244.23	\$ 3,200.00
Cleaning & Supplies	\$ 712.17	\$ 572.83	\$ 1,000.00	\$ 790.60	\$ 1,000.00
Caretaking Expenses	\$ 70.14	\$ 148.24	\$ 200.00	\$ 168.06	\$ 200.00
Equipment	\$ -	\$ -	\$ 100.00	\$ -	\$ 100.00
Security	\$ 725.48	\$ 224.70	\$ 750.00	\$ 1,335.36	\$ 750.00
Sewer & Water	\$ 915.58	\$ 937.64	\$ 975.00	\$ 1,410.86	\$ 1,500.00
	<b>\$ 30,120.87</b>	<b>\$ 29,243.06</b>	<b>\$ 36,925.00</b>	<b>\$ 46,581.35</b>	<b>\$ 47,950.00</b>
<b>TOTAL Operating Expense</b>	<b>\$ 234,283.26</b>	<b>\$ 205,173.32</b>	<b>\$ 272,572.97</b>	<b>\$ 223,453.91</b>	<b>\$ 294,537.10</b>
<b>NET OPERATING</b>	<b>\$ 18,768.72</b>	<b>\$ 60,043.40</b>	<b>\$ (53,122.97)</b>	<b>\$ 559.21</b>	<b>\$ (67,617.10)</b>
<b>TOTAL Fund/Project Donations</b>	<b>\$ 73,248.46</b>	<b>\$ 218,853.26</b>		<b>\$ 107,732.51</b>	
<b>TOTAL Spent From Funds</b>	<b>\$ 13,415.03</b>	<b>\$ 36,259.76</b>		<b>\$ 171,043.95</b>	
<b>NET Funds</b>	<b>\$ 59,833.43</b>	<b>\$ 183,593.50</b>		<b>\$ (63,311.44)</b>	
<b>M&amp;S Income</b>					
M&S Envelopes	\$ 21,571.89	\$ 28,772.84		\$ 15,789.39	
M&S PAR	\$ 16,444.70	\$ 16,197.31		\$ 16,161.00	
M&S UCW			<i>spent from funds</i>		<i>spent from funds</i>
World Development	\$ 13,185.00	\$ 10,180.00		\$ 10,180.00	
Supra	\$ 500.00	\$ 100.00		\$ 1,635.00	
Supra - Canna Lifes for Ukraine				\$ 3,225.00	
<b>TOTAL M&amp;S</b>	<b>\$ 51,701.59</b>	<b>\$ 55,250.15</b>		<b>\$ 46,990.39</b>	
M&S Remitted	\$ 51,701.59	\$ 55,250.15		\$ 46,990.39	
<b>TOTAL INCOME</b>	<b>\$ 378,002.03</b>	<b>\$ 539,320.13</b>		<b>\$ 378,736.02</b>	<b>\$ 226,920.00</b>
<b>TOTAL EXPENSES</b>	<b>\$ 299,399.88</b>	<b>\$ 295,683.23</b>		<b>\$ 441,488.25</b>	<b>\$ 294,537.10</b>
<b>SURPLUS/DEFICIT</b>	<b>\$ 78,602.15</b>	<b>\$ 243,636.90</b>		<b>\$ (62,752.23)</b>	<b>\$ (67,617.10)</b>
<b>Less Net Funds</b>	<b>\$ 59,833.43</b>	<b>\$ 183,593.50</b>		<b>\$ (63,311.44)</b>	<b>\$ -</b>
<b>SURPLUS/DEFICIT (Operating)</b>	<b>\$ 18,768.72</b>	<b>\$ 60,043.40</b>		<b>\$ 559.21</b>	<b>\$ (67,617.10)</b>

**Trinity United Church  
Operating Budget vs. Actual 2022  
Summary to December 31, 2022**

	Dec 31-22	Actual to Date	Budget 2022	% Budget to Date
<b>Income</b>				
Offerings	\$ 38,231.11	\$ 187,570.36	\$ 182,000.00	103%
UCW	\$ -	\$ 2,000.00	\$ 1,000.00	200%
Rentals	\$ 2,750.00	\$ 30,285.00	\$ 28,400.00	107%
Honouraria	\$ 50.00	\$ 1,950.00	\$ 4,250.00	46%
Special Events	\$ -	\$ -	\$ 800.00	0%
Interest	\$ 109.92	\$ 1,352.46	\$ 1,500.00	90%
GST Rebate	\$ -	\$ 854.68	\$ 1,500.00	57%
Transfer from Investing in Our Future Fund	\$ -	\$ -	\$ -	
<b>Total Operating Income</b>	<b>\$ 41,141.03</b>	<b>\$ 224,012.50</b>	<b>\$ 219,450.00</b>	<b>102%</b>
<b>Expenses</b>				
Personnel	\$ 13,246.28	\$ 159,345.07	\$ 206,309.00	77%
Restorative Care	\$ (4,891.89)	\$ (10,109.91)		
United Church of Canada	\$ -	\$ 12,624.00	\$ 12,624.00	100%
Office	\$ 1,502.46	\$ 12,141.68	\$ 12,340.00	98%
Program Supplies	\$ 42.50	\$ 1,503.36	\$ 2,600.00	58%
Interest Groups	\$ 490.65	\$ 1,368.36	\$ 1,775.00	77%
Property	\$ 5,388.99	\$ 46,581.35	\$ 36,925.00	126%
<b>Total Operating Expense</b>	<b>\$ 15,778.99</b>	<b>\$ 223,453.91</b>	<b>\$ 272,573.00</b>	<b>82%</b>
<b>Surplus/Deficit</b>	<b>\$ 25,362.04</b>	<b>\$ 558.59</b>	<b>\$ (53,123.00)</b>	<b>-1%</b>

A deficit budget was projected for 2022, but due to a number of factors, we ended the year with a surplus of \$560. Our personnel costs were lower than budgeted because we continued to operate with only one minister. We also couldn't have met budget without the generosity of our donors, who continue to support our ministry together. Thank you!



## Statement of Financial Position

As of December 31, 2022

	Total	
	As of Dec. 31, 2022	As of Dec. 31, 2021 (PY)
Cash and Cash Equivalent		
1-1110 Chequing Account	53,557.72	65,603.45
<b>Total Cash and Cash Equivalent</b>	<b>\$ 53,557.72</b>	<b>\$ 65,603.45</b>
<b>1-0000 ASSETS</b>		
<b>1-1000 Current Assets</b>		
<b>1-1100 Cash on Hand</b>		
1-1111 Chequable Savings	82,000.80	218,412.10
1-1160 Autumn GIC - Estate of Bonnie Muhly	15,000.00	15,000.00
1-1170 Autumn Savings Account	137,623.95	136,595.96
1-1180 Investor's Group	4,544.84	4,044.84
1-1181 Investia - Portion of UBF & Val Garlick Funds	150,000.00	0.00
1-1182 Investia - Manse, Chimes, Investing in our Future	387,046.24	387,046.24
1-1183 Investing in Our Future - Reported Loss to December 31, 2022	101,872.64	160,914.99
1-1184 Investing in Our Future - Portion of UBF & Val Garlick Funds Reported		
Loss to December 31, 2022	(6,781.46)	
<b>Total 1-1100 Cash on Hand</b>	<b>\$ 871,307.01</b>	<b>\$ 922,014.13</b>
<b>Total 1-1000 Current Assets</b>	<b>\$ 871,307.01</b>	<b>\$ 922,014.13</b>
<b>Total 1-0000 ASSETS</b>	<b>\$ 871,307.01</b>	<b>\$ 922,014.13</b>
<b>Total Current Assets</b>	<b>\$ 924,864.73</b>	<b>\$ 987,617.58</b>
<b>Total Assets</b>	<b>\$ 924,864.73</b>	<b>\$ 987,617.58</b>
<b>Total Liabilities</b>		
<b>Equity</b>		
<b>3-0000 EQUITY</b>		
<b>3-1000 Funds to December 31, 2022</b>		
3-1101 Manse Fund	32,000.00	32,000.00
3-1102 Building Fund	13,903.46	12,420.58
3-1110 Memorial Fund	120,188.47	116,975.42
3-1120 Organ Fund	12,846.01	13,167.01
3-1130 Chimes Fund	1,000.00	1,000.00
3-1140 Unspecified Bequest Fund	25,314.79	145,209.79
3-1144 Investing in our Future - Portion of UBF & Val Garlick Funds	150,000.00	
3-1145 Investing in Our Future Fund - Manse, Chimes, Investing in our Future	354,046.24	354,046.24
3-1146 Investing in Our Future - Reported Loss to December 31, 2022	101,872.64	160,914.99
3-1149 Investing in Our Future - Portion of UBF & Val Garlick Funds Reported		
Loss to December 31, 2022	(6,781.46)	
<b>3-1155 Marguerite (Bonnie) Muhly Fund</b>	<b>15,000.00</b>	<b>15,000.00</b>
3-1160 Greening of The Church Fund	819.81	819.81
3-1180 Jr. Choir Fund	74.36	74.36
3-1190 Future Projects Fund	6,725.78	6,309.99
3-1200 Games Night Fund	564.26	669.24
3-1220 Benevolent Fund	1,532.00	977.81
3-1250 Val Garlick Fund	11,284.87	45,699.87
3-1270 Trinity UCW Fund	5,094.25	3,511.81
<b>Total 3-1000 Funds to December 31, 2022</b>	<b>\$ 845,485.48</b>	<b>\$ 908,796.92</b>
3-6000 Spent from Funds 2022	21,043.95	35,259.76
3-7000 Transferred to Funds 2022	42,276.89	(218,843.86)
<b>Total 3-0000 EQUITY</b>	<b>\$ 908,806.32</b>	<b>\$ 725,212.82</b>
Retained Earnings	78,811.26	18,767.86
Profit for the year	(62,752.85)	243,636.90
<b>Total Equity</b>	<b>\$ 924,864.73</b>	<b>\$ 987,617.58</b>
<b>Total Liabilities and Equity</b>	<b>\$ 924,864.73</b>	<b>\$ 987,617.58</b>

## 2022 Statement of Fund Activity - To December 31, 2022

	Opening Balance	Income to Date	Expense to Date	Notes	Closing Balance
Manse Fund	\$ 32,000.00	\$ -	\$ -		\$ 32,000.00
Building Fund	\$ 12,420.58	\$ 1,482.88			\$ 13,903.46
Memorial Fund	\$ 116,975.42	\$ 4,595.00	\$ 1,381.95	see notes below	\$ 120,188.47
Organ Fund	\$ 13,167.01	\$ -	\$ 321.00		\$ 12,846.01
Chimes	\$ 1,000.00	\$ -	\$ -		\$ 1,000.00
Unspecified Bequest Fund	\$ 145,209.79	\$ 10,105.00	\$ 130,000.00		\$ 25,314.79
Investing in Our Future - Initial Investment	\$ 354,046.24				\$ 354,046.24
Investing in Our Future - UBF & Val Garlick		\$ 143,218.54			\$ 143,218.54
Investing in Our Future - Reported Gain	\$ 160,914.99	\$ (59,042.35)			\$ 101,872.64
Marguerite Matilda (Bunnie) Muhly Bequest	\$ 15,000.00	\$ -		Interest designated to UBF & M&S	\$ 15,000.00
Greening of the Church Fund	\$ 819.81	\$ -			\$ 819.81
Jr. Choir Fund	\$ 74.36	\$ -			\$ 74.36
Future Projects	\$ 6,309.99	\$ 1,000.00	\$ 584.21	see notes below	\$ 6,725.78
Games Night	\$ 669.24	\$ -	\$ 104.98		\$ 564.26
Benevolent Fund	\$ 977.81	\$ 665.00	\$ 110.81		\$ 1,532.00
Val Garlick Fund	45,699.87	\$ -	\$ 34,415.00	Repair to front steps	\$ 11,284.87
Trinity UCW General & Unit C	\$ 3,511.81	\$ 5,708.44	\$ 4,126.00		\$ 5,094.25
<b>Totals</b>	<b>\$ 908,796.92</b>	<b>\$ 107,732.51</b>	<b>\$ 171,043.95</b>		<b>\$ 845,485.48</b>

*UBF \$130,000 & Val Garlick Fund \$20,000 transferred to Investing in our Future*

Itemized Memorial Fund Purchases:

COVID-19 Distancing Expenses	\$ 380.81
Confirmation	\$ 501.14
National Indigenous Residential Museum	\$ 500.00
	<u>\$ 1,381.95</u>

Itemized Future Projects Fund Purchase:

Square Terminal (replacement)	\$ 427.99
Snap Frames for Exterior of Church	\$ 156.22
	<u>\$ 584.21</u>

**SANTHUSITHA VITHANAGE CHARTERED PROFESSIONAL ACCOUNTANT INC.**

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**COMPILATION ENGAGEMENT REPORT**

**To the Management of Trinity United Church ,**

On the basis of information provided by management, I have compiled the Statement of financial position **Trinity United Church** as at 31st December 2022, and the statement of operations for the year then ended and Note 1, which describes the basis of accounting applied in the preparation of the compiled financial information.

Management is responsible for the accompanying financial information, including the accuracy and completeness of the underlying information used to compile it, and the selection of the basis of accounting.

I performed this engagement in accordance with Canadian Standard on Related Services (CSRS) 4200, Compilation Engagements, which requires me to comply with relevant ethical requirements. My responsibility is to assist management in the preparation of the financial information.

I did not perform an audit engagement or a review engagement, nor were I required to perform procedures to verify the accuracy or completeness of the information provided by management. Accordingly, I do not express an audit opinion or a review conclusion or provide any form of assurance on the financial information.

Readers are cautioned that these financial statements may not be appropriate for their purposes.



March 1, 2023  
Portage la Prairie

SANTHUSITHA VITHANAGE CHARTERED PROFESSIONAL ACCOUNTANT INC.

# Trinity's great dish smashing disaster!

